

DONOR ADVISED FUNDS

GIVING MADE EASY

Establishing a Donor Advised Fund with the Central Alabama Community Foundation allows you to remain actively involved in suggesting uses for your gift. These flexible funds for individuals, families, and businesses are ideal for satisfying a range of community interests.

The number one option for donors who, value freedom, flexibility, and choice. Donor Advised Funds offer a hands-on approach to philanthropy. You can establish a fund today, and make grant recommendations now or in the future.

A Donor Advised Fund is an excellent way to put your personal mark on philanthropy in your community and beyond. You will make recommendations for giving from your fund, and the staff of the Foundation will take care of the rest. We research the standing and integrity of the nonprofit and handle all of the paperwork. You always have the option of sending gifts anonymously, as well.

Donor Advised Funds are also a perfect way to build a philanthropic nest-egg in order to maximize future giving.

You can give cash, appreciated stock, real estate, mutual funds, or other assets to create a named fund, qualify for an immediate tax deduction, and when it's convenient for you, choose the nonprofit organizations you want to support. You are able to add to your fund at any time, and receive maximum tax benefits with each new gift.

A Donor Advised Fund with the community foundation takes away all the hassles of administration, leaving you and your family to enjoy the joy of giving.

CONSIDER A DONOR ADVISED FUND IF YOU:

- ✓ Demand simplicity and ease
- ✓ Want to be engaged in your philanthropy
- ✓ Want to involve children or family in charitable giving
- ✓ Are interested in learning more about your community and its challenges
- ✓ Wish to give to multiple organizations throughout the year
- ✓ Want to manage all of your giving from one convenient account

Years ago, City of Montgomery Mayor Todd Strange sold his successful car dealership and wanted to put aside some of the proceeds for charitable purposes.

“*I knew the benefit of a tax deduction that year would be helpful, but I wanted to be able to support several different charities over a period of years. A Donor Advised Fund allowed me the option of making a donation when I wanted to while remaining active with the fund by suggesting recipients.”*

– MONTGOMERY MAYOR TODD STRANGE

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HERE'S HOW IT WORKS:

1. You make a gift to CACF. You can give cash, appreciated stock, real estate, mutual funds or other assets.
2. We set up a Donor Advised Fund with the name you choose.
3. You receive tax benefits in the year your gift is made.
4. You recommend uses for your fund -- working with our professional grantmaking staff to support the programs and nonprofit organizations you care about most.
5. All recommendations are verified to be in good standing with the IRS.
6. We handle all the administrative details and issue grant awards to nonprofit organizations in the name of your fund (if you prefer, your awards can be made anonymously.)

QUESTIONS? WE'RE HERE TO HELP!

Learn more at cacinfo.org or in person at 114 Church Street, Montgomery, AL 36104. Please contact our **Development Officer, Whitney Griswold Califf** by calling (334) 264-6223 or emailing whitney.griswold@cacinfo.org

ABOUT THE CENTRAL ALABAMA COMMUNITY FOUNDATION

MISSION

The Central Alabama Community Foundation is a nonprofit philanthropic foundation created by and for the people of central Alabama. Individuals and corporate donors make gifts and bequests of any size for the betterment of our community.

ABOUT US

CACF was founded 30 years ago and has grown to hold over \$65 million in charitable assets while distributing over \$55 million to organizations that serve the community. CACF serves several counties including Autauga, Coffee, Dale, Elmore, Geneva, Henry, Houston, Lowndes, Macon, and Montgomery.

Through its 230+ funds, CACF addresses a wide variety of concerns, supporting projects and programs in education, health, human services, cultural arts, recreation, historic preservation and other civic concerns. Each year, the Foundation distributes over \$5 million through hundreds of grants and scholarships.